

Project Finance

Moroğlu Arseven handles transactional, regulatory and environmental aspects of project finance projects. The firm has advised on, structured and implemented all aspects of these significant structured finance transactions.

Advice involves a range of complex and intertwined issues for these capital-intensive infrastructure projects. These range from due diligence for zoning plans and construction agreements, through to turn-key project development, structuring, financing, implementation and related disputes. We have broad experience executing project finance loans, administrative agreements, and cross-border joint venture agreements, as well as ensuring compliance with Turkish zoning and cadastre regulations.

Moroğlu Arseven's project finance support is assisted by strong related practice areas, such as corporate, dispute resolution, administrative and tax. Our multidisciplinary approach means Moroğlu Arseven can expedite project finance transactions and identify potential legal issues, often at early stages of a deal. In turn, our comprehensive and proactive support helps to reduce disputes, risks and added costs for project finance clients.

We apply a variety of strategies when executing projects, including debt and equity financing, self-financing, Islamic and alternative financing, as well as yield-based arrangements. The firm's experience includes restructuring agreements, credit, direct debit, factoring agreements, and structuring tailored international loan and security agreements. Moroğlu Arseven has experience supporting on cross-border projects, involving multiple financing steps, as well as complicated shareholding and liability arrangements. These factors require advice which considers the strategic choices and economic situations of numerous parties.

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